ASCENSION Liquidity Worksheet
Summary as of August 31, 2023

ASSETS (Gross)	$ in Thousands	
Daily Liquidity		
Money Market Funds (rated Moodys Aaa, S&P AAA or Fitch AAA)	$ 749,244	
Dedicated bank lines	-	
Overnight Repurchase Agreements (Collateralized by Treasuries; P-1 Counterparty)	-	
US Treasuries & Aaa-rated Agencies (<3 year maturity)	934,279	
US Treasuries & Aaa-rated Agencies (>3 year maturity)	1,047,757	
Subtotal Daily Liquidity (Cash & Securities)	2,731,280	
$1 Billion General Purpose Line of Credit	1,000,000	
Drawn Portion of Taxable Commercial Paper Program + Line of Credit	-	
Net Available Line/CP	1,000,000	
Subtotal Daily Liquidity Including Taxable CP Program & Line of Credit		3,731,280
Weekly Liquidity		
Publicly Traded Fixed Income Securities (Aa3 or higher) and P-1 Commercial Paper	$ 826,627	
Other Investment Grade Publicly Traded Fixed Income Holdings	634,923	
Exchange Traded Equities	3,632,878	
Subtotal Weekly Liquidity		5,094,428
TOTAL DAILY AND WEEKLY LIQUIDITY		8,825,708
Monthly Liquidity		
Funds, vehicles, investments that allow withdrawals with one month notice or less		785,605
Longer-Term Liquidity		
Funds, vehicles, investments that allow withdrawals with greater than one month notice		4,064,905

LIABILITIES (Self-Liquidity Debt Shorter than 13 Months & CP)		
Weekly Put Bonds		
VRDB Bonds (7-day)	$ 485,530	
Subtotal Recurring Weekly Liabilities		485,530
Seven Month Put Bonds (Windows)		
7 Month Window VRDB's	$ -	
Subtotal Seven Month Put Bonds		-
Taxable CP and Scheduled Mandatory Tender VRDBs Within 13 months [1]		
Taxable CP (backed by dedicated line)	$ -	
Mandatory tenders scheduled on: 07/01/2024	76,435	
Mandatory tenders scheduled on: 08/15/2024	57,020	
Subtotal Other Liabilities		133,455
TOTAL LIABILITIES (Self-Liquidity Debt & CP Shorter Than 13 months)		618,985

[1]Purchase dates staggered; maximum CP plus serial mode purchase dates in any given month is $ 76,435