## ASCENSION Liquidity Worksheet
### Summary as of November 30, 2019

### ASSETS (Gross) $ in Thousands

#### Daily Liquidity
Money Market Funds (Moody's rated Aaa) $ 94,321
Money Market Funds (not rated by Moody's but meets Moody's criteria for Aaa) -
Dedicated bank lines -
Overnight Repurchase Agreements (Collateralized by Treasuries; P-1 Counterparty) -
US Treasuries & Aaa-rated Agencies (<3 year maturity) 1,975,963
US Treasuries & Aaa-rated Agencies (>3 year maturity) 897,876
Subtotal Daily Liquidity (Cash & Securities) 2,968,160

$300 Million Hybrid Line of Credit 300,000
$700 Million General Purpose Line of Credit 700,000
Drawn Portion of Taxable Commercial Paper Program + Line of Credit -
Net Available Line/CP 1,000,000
Subtotal Daily Liquidity Including Taxable CP Program & Line of Credit 3,968,160

#### Weekly Liquidity
Publicly Traded Fixed Income Securities (Aa3 or higher) and P-1 Commercial Paper $ 1,311,655
Other Investment Grade Publicly Traded Fixed Income Holdings 1,046,558
Exchange Traded Equities 3,604,758
Subtotal Weekly Liquidity 5,962,971

TOTAL DAILY AND WEEKLY LIQUIDITY 9,931,131

#### Monthly Liquidity
Funds, vehicles, investments that allow withdrawals with one month notice or less 1,570,882

#### Longer-Term Liquidity
Funds, vehicles, investments that allow withdrawals with greater than one month notice 3,667,888

### LIABILITIES (Self-Liquidity Debt Shorter than 13 Months & CP)

#### Weekly Put Bonds
VRDB Bonds (7-day) $ 528,125
Subtotal Recurring Weekly Liabilities 528,125

#### Seven Month Put Bonds (Windows)
7 Month Window VRDB’s -
Subtotal Seven Month Put Bonds -

#### Taxable CP and Scheduled Mandatory Tender VRDBs Within 13 months
Taxable CP (backed by dedicated line) $ -
Mandatory tenders scheduled on: 12/03/2019 61,195
Mandatory tenders scheduled on: 4/01/2020 95,550
Mandatory tenders scheduled on: 5/01/2020 102,945
Mandatory tenders scheduled on: 06/01/2020 80,465
Mandatory tenders scheduled on: 08/04/2020 48,010
Mandatory tenders scheduled on: 11/03/2020 71,480
Subtotal Other Liabilities 459,645

TOTAL LIABILITIES (Self-Liquidity Debt & CP Shorter Than 13 months) 987,770

1Purchase dates staggered; maximum CP plus serial mode purchase dates in any given month is $ 102,945