

ASCENSION Liquidity Worksheet
Summary as of June 30, 2021

ASSETS (Gross)		\$ in Thousands
Daily Liquidity		
Money Market Funds (rated Moodys Aaa, S&P AAA or Fitch AAA)	\$ 1,070,419	
Dedicated bank lines	-	
Overnight Repurchase Agreements (Collateralized by Treasuries; P-1 Counterparty)	-	
US Treasuries & Aaa-rated Agencies (<3 year maturity)	2,235,573	
US Treasuries & Aaa-rated Agencies (>3 year maturity)	1,689,424	
<i>Subtotal Daily Liquidity (Cash & Securities)</i>	4,995,416	
\$100 Million Hybrid Line of Credit	100,000	
\$500 Million General Purpose Line of Credit	500,000	
Drawn Portion of Taxable Commercial Paper Program + Line of Credit	-	
<i>Net Available Line/CP</i>	600,000	
Subtotal Daily Liquidity Including Taxable CP Program & Line of Credit		5,595,416
Weekly Liquidity		
Publicly Traded Fixed Income Securities (Aa3 or higher) and P-1 Commercial Paper	\$ 1,560,268	
Other Investment Grade Publicly Traded Fixed Income Holdings	1,269,265	
Exchange Traded Equities	5,105,157	
Subtotal Weekly Liquidity		7,934,690
TOTAL DAILY AND WEEKLY LIQUIDITY		13,530,106 ¹
Monthly Liquidity		
Funds, vehicles, investments that allow withdrawals with one month notice or less		2,336,978
Longer-Term Liquidity		
Funds, vehicles, investments that allow withdrawals with greater than one month notice		4,459,618
LIABILITIES (Self-Liquidity Debt Shorter than 13 Months & CP)		
Weekly Put Bonds		
VRDB Bonds (7-day)	\$ 512,300	
<i>Subtotal Recurring Weekly Liabilities</i>		512,300
Seven Month Put Bonds (Windows)		
7 Month Window VRDB's	\$ -	
<i>Subtotal Seven Month Put Bonds</i>		-
Taxable CP and Scheduled Mandatory Tender VRDBs Within 13 months²		
Taxable CP (backed by dedicated line)	\$ -	
Mandatory tenders scheduled on: 11/02/2021	89,260	
Mandatory tenders scheduled on: 4/29/2022	45,430	
<i>Subtotal Other Liabilities</i>		134,690
TOTAL LIABILITIES (Self-Liquidity Debt & CP Shorter Than 13 months)		646,990

¹Includes approximately \$1.8 billion of Medicare Advanced Payments

²Purchase dates staggered; maximum CP plus serial mode purchase dates in any given month is \$ 89,260