

ASCENSION Liquidity Worksheet
Summary as of January 31, 2019

ASSETS (Gross)		\$ in Thousands
Daily Liquidity		
Money Market Funds (Moody's rated Aaa)	\$	-
Money Market Funds (not rated by Moody's but meets Moody's criteria for Aaa)		43,119
Dedicated bank lines		-
Overnight Repurchase Agreements (Collateralized by Treasuries; P-1 Counterparty)		-
US Treasuries & Aaa-rated Agencies (<3 year maturity)		2,245,492
US Treasuries & Aaa-rated Agencies (>3 year maturity)		864,758
<i>Subtotal Daily Liquidity (Cash & Securities)</i>		3,153,369
\$300 Million Hybrid Line of Credit		300,000
\$700 Million General Purpose Line of Credit		700,000
Drawn Portion of Taxable Commercial Paper Program + Line of Credit		-
<i>Net Available Line/CP</i>		1,000,000
Subtotal Daily Liquidity Including Taxable CP Program & Line of Credit		4,153,369
Weekly Liquidity		
Publicly Traded Fixed Income Securities (Aa3 or higher) and P-1 Commercial Paper	\$	702,745
Other Investment Grade Publicly Traded Fixed Income Holdings		749,026
Exchange Traded Equities		3,137,563
Subtotal Weekly Liquidity		4,589,334
TOTAL DAILY AND WEEKLY LIQUIDITY		8,742,703
Monthly Liquidity		
Funds, vehicles, investments that allow withdrawals with one month notice or less		2,307,743
Longer-Term Liquidity		
Funds, vehicles, investments that allow withdrawals with greater than one month notice		4,649,513
LIABILITIES (Self-Liquidity Debt Shorter than 13 Months & CP)		
Weekly Put Bonds		
VRDB Bonds (7-day)	\$	541,830
<i>Subtotal Recurring Weekly Liabilities</i>		541,830
Seven Month Put Bonds (Windows)		
7 Month Window VRDB's	\$	-
<i>Subtotal Seven Month Put Bonds</i>		-
Taxable CP and Scheduled Mandatory Tender VRDBs Within 13 months ¹		
Taxable CP (backed by dedicated line)	\$	-
Mandatory tenders scheduled on: 3/01/2019		144,775
Mandatory tenders scheduled on: 5/30/2019		80,465
Mandatory tenders scheduled on: 8/01/2019		63,955
Mandatory tenders scheduled on: 8/15/2019		65,630
Mandatory tenders scheduled on: 11/01/2019		36,580
Mandatory tenders scheduled on: 12/03/2019		63,740
<i>Subtotal Other Liabilities</i>		455,145
TOTAL LIABILITIES (Self-Liquidity Debt & CP Shorter Than 13 months)		996,975

¹Purchase dates staggered; maximum CP plus serial mode purchase dates in any given month is \$ 144,775