

**ASCENSION Liquidity Worksheet**  
**Summary as of February 28, 2021**

<b>ASSETS (Gross)</b>		\$ in Thousands
<b>Daily Liquidity</b>		
Money Market Funds (rated Moodys Aaa, S&P AAA or Fitch AAA)	\$	771,693
Dedicated bank lines		-
Overnight Repurchase Agreements (Collateralized by Treasuries; P-1 Counterparty)		-
US Treasuries & Aaa-rated Agencies (<3 year maturity)		2,107,347
US Treasuries & Aaa-rated Agencies (>3 year maturity)		1,590,342
<i>Subtotal Daily Liquidity (Cash &amp; Securities)</i>		4,469,382
\$100 Million Hybrid Line of Credit		100,000
\$500 Million General Purpose Line of Credit		500,000
Drawn Portion of Taxable Commercial Paper Program + Line of Credit		-
<i>Net Available Line/CP</i>		600,000
<b>Subtotal Daily Liquidity Including Taxable CP Program &amp; Line of Credit</b>		5,069,382
<b>Weekly Liquidity</b>		
Publicly Traded Fixed Income Securities (Aa3 or higher) and P-1 Commercial Paper	\$	1,624,838
Other Investment Grade Publicly Traded Fixed Income Holdings		1,130,648
Exchange Traded Equities		4,688,440
<b>Subtotal Weekly Liquidity</b>		7,443,926
<b>TOTAL DAILY AND WEEKLY LIQUIDITY</b>		12,513,308 <sup>1</sup>
<b>Monthly Liquidity</b>		
Funds, vehicles, investments that allow withdrawals with one month notice or less		2,008,647
<b>Longer-Term Liquidity</b>		
Funds, vehicles, investments that allow withdrawals with greater than one month notice		4,450,572
<b>LIABILITIES (Self-Liquidity Debt Shorter than 13 Months &amp; CP)</b>		
<b>Weekly Put Bonds</b>		
VRDB Bonds (7-day)	\$	512,300
<i>Subtotal Recurring Weekly Liabilities</i>		512,300
<b>Seven Month Put Bonds (Windows)</b>		
7 Month Window VRDB's	\$	-
<i>Subtotal Seven Month Put Bonds</i>		-
<b>Taxable CP and Scheduled Mandatory Tender VRDBs Within 13 months<sup>2</sup></b>		
Taxable CP (backed by dedicated line)	\$	-
Mandatory tenders scheduled on: 04/01/2021		138,785
Mandatory tenders scheduled on: 06/01/2021		80,465
Mandatory tenders scheduled on: 11/02/2021		89,260
<i>Subtotal Other Liabilities</i>		308,510
<b>TOTAL LIABILITIES (Self-Liquidity Debt &amp; CP Shorter Than 13 months)</b>		820,810

<sup>1</sup>Includes approximately \$2 billion of Medicare Advanced Payments

<sup>2</sup>Purchase dates staggered; maximum CP plus serial mode purchase dates in any given month is \$ 138,785